

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of _____
(State)

Case number (if known): _____ Chapter _____

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

_____**3. Debtor's federal Employer Identification Number (EIN)**

____ - ____ - ____ - ____ - ____ - ____

4. Debtor's address**Principal place of business****Mailing address, if different from principal place of business**

Number Street

Number Street

P.O. Box

City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

5. Debtor's website (URL)

Debtor _____ Name _____	Case number (if known) _____
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6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☐ None of the above

B. Check all that apply:

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7

☐ Chapter 9

☐ Chapter 11. *Check all that apply:*

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☐ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

Debtor _____ Case number (if known) _____

Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☐ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☐

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☐ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____

Street _____

City _____

State ZIP Code _____

Is the property insured?☐

No

☐

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 1,000-5,000☐ 25,001-50,000☐ 50-99☐ 5,001-10,000☐ 50,001-100,000☐ 100-199☐ 10,001-25,000☐ More than 100,000☐ 200-999

Debtor _____ Case number (if known) _____

Name

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X

Signature of authorized representative of debtor

Printed name

Title

18. Signature of attorney**X**

Signature of attorney for debtor

Date _____
MM / DD / YYYY

Printed name

Firm name

Number Street

City State ZIP Code

Contact phone

Email address

Bar number

State

**UNANIMOUS WRITTEN CONSENT
OF THE BOARDS OF DIRECTORS
OF LUMIO HOLDINGS, INC. AND
LUMIO HX, INC.**

September 2, 2024

The undersigned, being all members of the boards of directors (each, a “Board”) of Lumio Holdings, Inc. (“Holdings”) and Lumio HX, Inc. (“HX”, together with Holdings, each a “Company”) and together, the “Companies”), consent to and adopt the following resolutions:

WHEREAS, the Boards have reviewed and considered, among other things, the financial condition of each Company;

WHEREAS, the Boards have consulted with the management and the legal and financial advisors of each Company to fully consider and evaluate, and have considered and evaluated, each Company’s financial and operational condition, including the historical performance of each Company, the assets of each Company, the current and long-term liabilities of each Company, the strategic opportunities available to each Company and the effect of the foregoing on each Company;

WHEREAS, the Boards, in consultation with the management and the legal and financial advisors of each Company, have determined that it is in the best interests of each Company to explore a potential sale of its assets to one or more potential bidders; and

WHEREAS, the Boards have received, reviewed, and considered the recommendations of the management of each Company and the legal, financial, and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding, and has determined that, in the Boards’ judgment, it is advisable and in the best interests of each Company, its creditors, equity holders, employees and other interested parties that each Company voluntarily files a petition (collectively, the “Petitions” and, such cases, the “Bankruptcy Cases”) under chapter 11 of title 11 of the United States code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”); and

WHEREAS, the Boards, in consultation with the management and the legal and financial advisors of each Company, intend for each Company to enter into (i) that certain Asset Purchase Agreement (the “Stalking Horse Agreement”) with LHX Home Services, LLC to purchase substantially all of each Company’s assets, subject to higher and better bids, and (ii) that certain Superpriority Senior Secured Debtor-in-Possession Loan Agreement (the “DIP Credit Agreement” and together with other documents related to debtor-in-possession financing, the “DIP Documents”) with White Oak Global Advisors, LLC to provide the Companies with debtor-in-possession financing (the “DIP Credit Facility”).

NOW, THEREFORE, IT IS RESOLVED, that the filing by the Companies of the Petitions in the Bankruptcy Court be, and hereby is, authorized, approved, confirmed, and adopted in all respects; and it is further

RESOLVED, that any officer of each Company (each, an “Authorized Person”), in each case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, verify, deliver, and file with the Bankruptcy Court, in the name and on behalf of the applicable Company, and under its corporate seal or otherwise, all petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, plans, and other documents (collectively, the “Chapter 11 Filings”) (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 11 Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and it is further

RESOLVED, that any Authorized Person, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the applicable Company, to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, or desirable in connection with such Company’s Chapter 11 Case or the Chapter 11 Filings, including, without limitation, (i) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, such Company’s Chapter 11 Case with a view to the successful prosecution of such Chapter 11 Case (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and it is further

RESOLVED, that any Authorized Person, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed, in the name and on behalf of the Company, to retain (i) Morris, Nichols, Arsht & Tunnell LLP, as general bankruptcy counsel, (ii) Stretto, Inc., as claims and noticing agent and administrative agent, and (iii) Houlihan Lokey Capital, Inc., as investment banker, in each case on such terms as any Authorized Person shall deem necessary, appropriate or desirable and subject to any required approvals of the Bankruptcy Court; and it is further

RESOLVED, that, with respect to each Company, any Authorized Person, any one of whom may act without the joinder of any of the others, hereby is authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the applicable Company, to take and perform any and all further acts or deeds, including, but not limited to (i) the engagement or retention of such further accountants, counsel, consultants or advisors; (ii) the negotiation of such additional agreements, amendments, modifications, supplements, reports, documents, instruments, applications, notes or certificates not now known but which may be required; (iii) the execution, delivery and filing (if applicable) of any of the foregoing; and (iv) the payment of all

fees, consent payments, taxes and other expenses; all of the foregoing, as any such Authorized Person, in his or her sole discretion, may approve or deem necessary, appropriate or desirable in order to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, with all of such actions, executions, deliveries, filings and payments to be conclusive evidence of such approval or that such Authorized Person deemed the same to meet such standard; and it is further

RESOLVED, that, each Company is authorized but not directed, and any Authorized Person, in each case, acting individually or jointly, be, and hereby is, authorized, empowered, but not directed, with full power of delegation, in the name and on behalf of each Company, as a debtor and debtor in possession, to enter into the DIP Documents; and it is further

RESOLVED that the Authorized Persons be, and each of them hereby is, acting alone or in any combination, authorized, empowered, and directed, in the name and on behalf of each Company, to, if the Authorized Persons determine it to be necessary or appropriate, cause to be prepared, to negotiate, execute, and deliver, and each Company is hereby authorized to perform its obligations and take the actions contemplated under, the DIP Documents and such other documents, agreements, guaranties, instruments, financing statements, notices, undertakings, other loan documents promissory notes, term sheets, fee letters, control agreements, landlord agreements, pledge agreements, assignments, stock powers, intellectual property filings and recordations, letters of credit, certificates, powers of attorney, consents, waivers, other security documents and any other necessary or appropriate agreement, instrument, document, or certificates related to the DIP Documents, each containing such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary or appropriate by the Authorized Persons, and any amendments, restatements, amendments and restatements, supplements, or other modifications thereto, in each case with such changes therein and additions thereto as shall be deemed necessary, appropriate, or advisable by any Authorized Person executing the same in the name and on behalf of the Company, such approval to be evidenced conclusively by such execution; and it is further

RESOLVED, that each Authorized Person be, and hereby is, authorized, directed and empowered, either jointly or severally, for and on behalf of and in the name of each Company to cause each Company and its subsidiaries to pledge, mortgage, or otherwise grant security interests in, and liens upon, any or all of the assets and properties, real and personal, now owned or hereafter acquired by each Company and its subsidiaries, including, without limitation, any capital stock, membership interests, or other ownership interests owned by each Company or any subsidiary in any corporations, limited liability companies, or other entities, now existing or hereafter arising or acquired (collectively, the “Collateral”), as applicable, and all proceeds of the Collateral as may now or from time to time be required in connection with the DIP Documents and the DIP Credit Facility, to secure payment and performance by each Company of its obligations under the DIP Documents and such other obligations that are required to be secured under the DIP Documents and take such further action to maintain and perfect such liens and otherwise necessary to effect the purposes of the DIP Documents; and it is further

RESOLVED, that, each Company is authorized but not directed, and any Authorized Person, in each case, acting individually or jointly, be, and hereby is, authorized, empowered, but not directed, with full power of delegation, in the name and on behalf of each Company, to enter into the Stalking Horse Agreement; and it is further

RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered, and directed, either jointly or severally, for and on behalf of and in the name of each Company, to negotiate, execute and deliver on behalf of each Company any agreements, documents and instruments in connection with the Stalking Horse Agreement or as such Authorized Persons may deem necessary, advisable or appropriate, such approval to be evidenced conclusively by such execution; and it is further

RESOLVED, that, each Company is authorized and directed, and any Authorized Person, in each case, acting individually or jointly, be, and hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of each Companies, as a debtor and debtor in possession, to negotiate a sale or sales of some or all of the assets of each Companies, to take such actions and execute, acknowledge, deliver, and verify such agreements, certificates, instruments, and any and all other documents, including any amendments or other modifications, as any of the Authorized Persons may deem necessary or appropriate to facilitate such sale or sales, and to authorize counsel to: (a) draft, file and seek approval of bidding procedures pursuant to which the Companies shall seek higher or otherwise better offers for the sale or sales of some or all of the assets of the Companies; (b) draft, file and seek approval of any such sale and corresponding sale agreement; (c) execute, deliver and file on behalf of the Companies such affidavits of declarations as such Authorized Person, in his or her opinion, deems necessary or desirable in connection with obtaining approval of such bidding procedures and any subsequent sale or sales; and (d) take any and all such other actions as such Authorized Person, in his or her opinion, deems necessary or desirable in connection with obtaining the highest or otherwise best offer for the Companies' assets; and it is further

RESOLVED, that any and all past actions heretofore taken by any Authorized Person or any director of the Companies in the name and on behalf of the Companies related to the matters described in or contemplated by the foregoing resolutions, be, and the same hereby are, ratified, confirmed, and approved in all respects.

IN WITNESS WHEREOF, these the undersigned directors have executed this consent on the dates set forth below.

DocuSigned by:

Travis Wilson

DB6B08D359F94D0...

Travis M. Wilson

DocuSigned by:

Mike Giles

BBC3598A47B54F1...

Mike Giles

DocuSigned by:

Sam Humphries

0E99067903914B5...

Sam Humphries

Signed by:

Jeffrey Varsalone

30B9FD11DDB04E7...

Jeffrey T. Varsalone

Fill in this information to identify the case:

Debtor name Lumio Holdings, et al.,

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Slim Ventures LLC 1905 W 4700 S Salt Lake City, UT 84129	P:801-831-5201 dmikebishop@gmail.com	Note				\$5,465,719.18
2	Palmetto Solar, LLC 1616 Camden Rd #300 Charlotte, NC 28203	Derek Heckendorn Ph:856-816-5521 derek.heckendorn@palmetto.com	Prebate				\$4,800,000.00
3	Solar Mosaic LLC 601 12th Street, Suite 325 Oakland, CA 94607	John Bumgarner P: 619-209-1964 john.bumgarner@joinmosaic.com	Prebate				\$2,465,814.24
4	Sales Rabbit, Inc. 2000 Ashton Blvd Lehi, UT 84043	Brady Anderson P. 801-418-9009 Brady@salesrabbit.com	Trade Debt				\$2,004,122.94
5	Sunnova Energy Corporation 20 Greenway Plaza Suite 540 Houston, TX 77046	Mark Delaney P. 832-683-2766 mark.delaney@sunnova.com	Prebate				\$1,700,000.00
6	Consolidated Electrical Distributors, Inc. 603 CR 7150 Suite 2 Lubbock, TX 79404	Dan Fadden P: 614-856-0685 daniel.fadden@greentechrenewables.com	Trade Debt				\$1,460,514.98
7	Dentons Durham Jones Pinegar PC 111 S Main St Suite 2400 Salt Lake City, UT 84111	David Tufts P: 801-415-3000 david.tufts@dentons.com	Professional Fees				\$1,194,538.40
8	Soligent Distribution, LLC 1400 N McDowell Blvd Suite 201 Petaluma, CA 94954	Jessica Holt P: 469-699-8870 Jessica.Holt@soligent.net	Trade Debt				\$1,156,380.30

Debtor Name **Lumio Holdings, et al.,**

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Workday, Inc 6110 Stoneridge Mall Road Pleasanton, CA 94588	Andrew Athens P: 801-834-3458 andrew.athens@workday.com	Trade Debt				\$931,370.51
10	Salesforce.com 415 Mission Street, 3rd Floor San Francisco, CA 94105	James Restelli P: 224-676-8513 jrestelli@salesforce.com	Trade Debt				\$770,904.37
11	Podium Corporation, Inc Podium Corporation, Inc 1650 W. Digital Drive Lehi, UT 84043	Sam Simmons P: 801-438-4425 samuel.simmons@podium.com	Trade Debt				\$738,382.52
12	Wilson Sonsini Goodrich & Rosati, Professional Corporation 650 Page Mill Road Palo Alto, CA 94304	Deno Himonas P: 801-401-8520 dhimonas@wsgr.com	Professional Fees				\$724,326.59
13	TripActions, Inc 1501 Page Mill Road Building 1 Upper Palo Alto, CA 94304	David Matty P: 206-379-5540 dmatty@navan.com	Trade Debt				\$655,614.93
14	Redwood Fire and Casualty Insurance Company 1314 Douglas Street Omaha NE 68102, CA 90074	c/o Berkshire Hathaway Homestate Companies Jodi Van Winkle Jvanwinkle@BHHC.com	Insurance Trade Debt				\$635,690.07
15	Ballard Spahr LLP PO Box 825470 Philadelphia, PA 19182-5470	Attn: Thomas F. Burke P: 215-864-8463 BurkeT@ballardspahr.com	Professional Fees				\$610,857.54
16	Stanley Desir Address on File	sunstreamsolarllc@gmail.com	Trade Debt				\$560,943.00
17	Holland & Knight LLP PO Box 936937 Atlanta, GA 31193-6937	John Grugan P: 215-252-9610 John.Grugan@hklaw.com	Professional Fees				\$493,126.71
18	Sahalee Partners LLC 357 Roberts Circle Alpine, UT 84004	Travis Wilson P: 801-897-5644 travis@sahaleepartners.com	Professional Fees				\$480,000.00
19	Paul Hastings LLP 515 S Flower St Suite 2500 Los Angeles, CA 90071	Katherine E. Bell P: 714-668-6238 katherinebell@paulhastings.com	Professional Fees				\$450,000.00
20	inContact Inc 75 W Towne Ridge Parkway Tower 1 Sandy, UT 84070-5522	Jamie Boyack NICE inContact P: 801 -320-3200 Jamie.Boyack@niceincontact.com	Trade Debt				\$329,648.94

Debtor Name Lumio Holdings, et al.,

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Reyes Gonzales III Elite Energy LLC Address on File	Reyes Gonzales III P: 432-231-7208 reyes.gonzales@eliteenergyusa.com	Trade Debt				\$309,802.68
22	Lehi Spectrum Office 2, L.C 101 S 200 E Salt Lake City, UT 84111	Ryan Simmons P: 801-592-2495 rsimmons@boyercompany.com	Lease				\$298,712.22
23	Okta Inc 100 First Street Suite 600 San Francisco, CA 94105	Marla Espenschied P: 415-534-6728 maria.espenschied@okta.com	Trade Debt				\$282,589.19
24	Losey PLLC 1420 Edgewater Dr Orlando, FL 32804	Adam Losey P: 407-906-1605 alosey@losey.law	Professional Fees				\$250,000.00
25	Albany Road- Challenger South LLC 155 Federal Street Suite 1202 Boston, MA 2110	Melissa Edgin P: 812-830-2068 medgin@commonwealthcommercial.com	Lease				\$212,295.93
26	Salesloft, Inc 1180 W Peachtree St NW Suite 2400 Atlanta, GA 30309	Rufus Thompson P: 770-756-8022 Rufus.thompson@salesloft.com	Trade Debt				\$201,177.41
27	Holland & Hart PO Box 8749 Denver, CO 80201	Eric Maxfield P: 801-799-5882 jjameson@bellwetherfoodgroup.com; egmaxfield@hollandhart.com	Professional Fees				\$200,002.34
28	BairesDev LLC 1999 S Bascom Ave Suite 700 Campbell, CA 95008	David Lara P: 408-478-2739 David.lara@bairesdev.com	Trade Debt				\$196,260.00
29	SADA Systems Inc 5250 Lankershim Blvd Suite 620 North Hollywood, CA 91601	Sam Wells P: 561-212-4071 sam.wells@sada.com	Trade Debt				\$191,147.19
30	AOB Lamar LLC 450 SKOKIE BLVD STE 1000 Northbrook, IL 60062-7917 701 NW 5th Street	Cheryl Zellers P: 817-226-0000 czellers@advisorstx.com	Lease				\$175,679.62

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LUMIO HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-(____) (____)

(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY SECURITY HOLDERS**

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession hereby state as follows:

1. A list of the equity interest holders of Debtor Lumio Holdings, Inc., along with the nature of their equity interests, is attached hereto as **Exhibit A**. Lumio Holdings, Inc. has no parent corporation that owns 10% or more of its shares.

2. Debtor Lumio HX, Inc. is 100% owned by Debtor Lumio Holdings, Inc. Both entities share the same address: 1550 W Digital Drive, Suite 200, Lehi, Utah 84043.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification number, are Lumio Holdings, Inc. (7119) and Lumio HX, Inc. (7401). The Debtors' headquarters is located at 1550 W Digital Drive, Suite 200, Lehi, UT 84043.

EXHIBIT A

List of Lumio Holdings, Inc.'s Equity Interest Holders

Equity Holder	Nature of Equity Interest	Approximate Equity Interest Held (%)
Asami Lovely	Common Stock	0.08
Austen Anderson	Common Stock	0.02
Ben Harper	Common Stock	0.21
Brian Palmer	Common Stock	0.05
Brian Schonbeck	Common Stock	11.32
Casey Lund	Common Stock	0.04
Catherine Schade	Common Stock	0.02
Chad Irish	Common Stock	<0.01
Chad Meyer	Common Stock	0.01
Cody Cutrer	Common Stock	0.08
Craig Hobson	Common Stock	0.15
Daniel Magstadt	Common Stock	0.02
David Burggraaf	Common Stock	0.80
David Schonberg	Common Stock	0.80
Desiree Lee-Hjelm	Common Stock	0.02
Eli Hardin	Common Stock	0.08
Ethan Desmarais	Common Stock	0.40
Greg Butterfield	Common Stock	23.26
Hayden Young	Common Stock	0.04
Hector Fonseca	Common Stock	<0.01

Jacob Wanamaker	Common Stock	0.01
Jake Nelson	Common Stock	0.01
James Turschmann	Common Stock	0.02
Jared Fitch	Common Stock	0.48
Jeff Largent	Common Stock	0.04
Jerry Heemstra	Common Stock	<0.01
John Bankhead	Common Stock	8.55
John Baxter	Common Stock	0.05
Jonathan Gibbs	Common Stock	8.02
Jordan Edwards	Common Stock	0.03
Jordan Mehlhoff	Common Stock	5.29
Jordan Newby	Common Stock	0.02
Jose Perez	Common Stock	<0.01
Judd Stander	Common Stock	11.32
Julie Murray	Common Stock	0.08
Kaden Mason	Common Stock	0.02
Kevin Copeland	Common Stock	4.12
Lorennna Rojas	Common Stock	<0.01
Matthew Morrill	Common Stock	0.08
Michael Ziwisky	Common Stock	0.10
Michaela Broeker	Common Stock	0.02
Mike Barker	Common Stock	0.02
Mitch Weight	Common Stock	0.13

Nick Morrison	Common Stock	0.02
Oscar Luna	Common Stock	8.55
Parry Jarman	Common Stock	0.40
Rachel Wells	Common Stock	0.02
Rex Schade	Common Stock	4.52
Rex Schade Sr.	Common Stock	0.08
Rey Alonzo	Common Stock	0.01
Richard Teesdale	Common Stock	0.18
Rob Orton	Common Stock	0.03
Robert Smith	Common Stock	0.02
Ryan Shaw	Common Stock	0.16
Sano Mageo	Common Stock	0.02
Scott Townsend	Common Stock	0.01
Shawn Brenchley	Common Stock	1.50
Shelly Sperling	Common Stock	0.04
Simon Williams	Common Stock	0.16
Spencer Divver	Common Stock	0.32
Steffany Thompson	Common Stock	<0.01
Steve Matthews	Common Stock	0.16
Steve Szrimai	Common Stock	<0.01
Steven King	Common Stock	0.13
Travis Wilson	Common Stock	3.21
Tyler Petersen	Common Stock	0.01

Victoria Blunt	Common Stock	<0.01
Yumi Schade	Common Stock	4.25
Zackary Woodmansee	Common Stock	0.16

Fill in this information to identify the case and this filing:

Debtor Name _____

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X

Signature of individual signing on behalf of debtor

Printed name

Position or relationship to debtor